

# TAO MINERALS LTD. CORPORATE FACT SHEET

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## **Tao Minerals Ltd. (OTCBB: TAOL) As of 7/07**

Current Price: \$ 0.15

Shares Outstanding: 51.8M

Public Float: 26.7M

Market Cap: 8M

Average Volume: 50,000/day

52 Week High: \$ 0.60

52 Week Low: \$ 0.05

## **INVESTMENT CONSIDERATIONS**

- Colombia is long considered one of South America's premier underdeveloped mining regions.
- Geology of 9,600 acre Golondrina gold – silver project bears striking similarities to several world class discoveries in neighboring countries.
- Properties have enormous potential to generate large revenue flow very quickly.
- World class management team in place with extensive experience operating in Central and South America.
- New era of political and economic stability in Colombia has resulted in major GDP increases in mining sector industries with foreign investment reaching into the billions of dollars.

## **THE COMPANY**

Based in Medellin, Colombia, Tao Minerals Ltd. Is one of the first exploration companies to explore and capitalize on the enormous potential of gold and precious metals mining in Colombia. Located within the heart of several prolific mineralized systems that extend from Panama through to the major producing regions of Peru, Bolivia, Argentina, Venezuela, Colombia has been largely under explored throughout its recent history.

Long known for its vast untapped and underdeveloped mineral wealth, only recently has Colombia become a new hotbed of foreign investment and mining and exploration activity.

Having acquired three mining properties; The Golondrina Property and The El Comillo Mine in Colombia along with The Whale Mine Property in Nevada; Tao Minerals Ltd. Is now poised to lead the way to important new discoveries in the under explored gold fields of Colombia.

## **GROWTH STRATEGY**

Since the recent advent of sweeping political reforms, which include a new and improved mining code, Tao Minerals Ltd. Is one of the only company's now exploring and mining select gold and niche precious metals projects. It is strategically positioned to focus on a prolific, underexplored gold belt that will provide significant potential for a rapid return of initial capital investment. Utilizing the latest state-of-the-art mining technology and readily available skilled labor, the Company's goal is to create value through the low cost acquisition and exploration of projects in Colombia that have significant and sustainable potential for consistent revenue flow and to attain near term profitability based on current operations. The Company has a thoroughly planned pipeline of projects that will insure accelerated top and bottom line income over the next several years.

## **RECENT NEWS**

- Tao Minerals Completes Agreement to Acquire El Comillo Mine.
- Tao Minerals Names Cohen Consulting as Agency of Record
- Tao Minerals Completes Letter off Intent to Acquire El Colmillo Mine.
- Tao Minerals Forms New Colombian Subsidiary
- Tao Minerals Updates Trenching Results at Golondrina Property, Colombia
- Tao Minerals Updates Project at Golondrina Property, Colombia.

## **MANAGEMENT TEAM**

### **James A. Sikora**

#### ***President, Tao Minerals Ltd.***

In 1983 Mr. Sikora joined Hydril Canadian Corporation a subsidiary of an international oil well service company based in Houston, Texas as a sales and service representative. Over a four-year career, Mr. Sikora supervised drill floor operations on locations throughout Canada and the United States in the high Arctic and offshore Newfoundland and Nova Scotia. Mr. Sikora completed offshore safety, offshore survival and oilfield firefighting courses. Mr. Sikora became Hydril Canadian tubular sales and service manager from 1985 to 1987 and completed an extensive in-house sales and management training program at Hydril Technology Center in Houston.

In 1987, upon completion of the Canadian securities course, Mr. Sikora joined the equities brokerage business with McNeil Mantha. Mr. Sikora joined Nesbitt Thompson's Edmonton office shortly thereafter and over the following three years Mr. Sikora became a licensed commodities broker and options broker in addition to providing equities trading for his client base.

In 1990, Mr. Sikora left the brokerage industry to pursue a career in public company finance and consulting. Over 15 years, Mr. Sikora has worked with numerous public companies, providing financing from US, Canadian and European sources in addition to guiding management decision-making on mining projects all over the world. In 2005 Mr. Sikora became President of Primecap Resources Inc., a private company seeking exploration projects in Colombia.

**Julio De Leon (MBA, CPA, CMA, CFM  
CFO, Tao Minerals Ltd.**

Julio attended Bernard Baruch College (a unit of the City University of New York), where he received his Bachelor in Business Administration in 1980. He received his Master in Business Administration from the University of Miami in 1984. Mr. De Leon obtained the designation of Certified Management Accountant and Certified in Financial Management from the Institute of Management Accountants.

Following his graduation from Bernard Baruch, he moved to Florida accepting a position with a publicly listed real estate company where he attained the position of accounting manager. At this Company he worked on Securities and Exchange filings, complex accounting issues, and audit compliance with the international accounting firm auditing the company.

Mr. De Leon entered public practice in 1999 helping clients prepare their accounting records to comply with SEC regulations and performing re-engineering services. In 2000 Julio joined a regional accounting firm as the audit manager for the firm conducting audits of SEC clients in the U.S. and South America. Julio was recruited in 2001 by a national accounting firm as a senior manager in charge of the firm's SEC clients. During this tenure, Julio performed SEC engagements with companies located in the U.S., Singapore, Canada and England.

Affiliations with professional and civic organizations have been an important factor in his career. Julio has been the past President of the Institute of Management Accountants – Miami Chapter. He is a member of the AICPA, FICPA, Institute of Management Accountants, and the Association of Fraud Examiners.

If you would like to receive any further information on Tao Minerals Ltd., or, meet with management, please contact:

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